

**NOTICE OF SPECIAL MEETING
- FLATIRON MEADOWS METROPOLITAN DISTRICT –**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “Board”) of the **FLATIRON MEADOWS METROPOLITAN DISTRICT** (the “District”), of the Town of Erie, County of Boulder, State of Colorado, will hold a special meeting on Thursday, September 12, 2024 at 5:30 pm, by Zoom. The meeting will be held for the purpose of conducting such business as may come before the Board.

At this meeting it is anticipated that the Board will make final determination to issue or refund general obligation indebtedness. Specifically, the District will consider adoption of a resolution authorizing the issuance of its General Obligation Limited Tax Refunding Bonds, Series 2024 in the maximum aggregate principal amount of \$15,000,000 for the purpose of refunding a portion of its existing general obligation indebtedness. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

At this meeting, it is also anticipated that the Board will make a final determination regarding certain proposed amendments to the District’s outstanding general obligation indebtedness, specifically, its General Obligation Limited Tax Bonds, Series 2019B-2, originally issued in the aggregate principal amount of \$15,240,000 (the “Series 2019B Bonds”); and its General Obligation Limited Tax Refunding Bonds, Series 2022, originally issued in the aggregate principal amount of \$7,190,000 (the “Series 2022 Bonds”). Specifically, the District will consider: (i) the adoption of a resolution authorizing amendments to the prior redemption provisions in relation to the outstanding Series 2019B Bonds; (ii) the adoption of a resolution authorizing amendments to the amount of the Operations Deduction, as defined in the Indenture of Trust relating to the issuance of the Series 2022 Bonds; and (iii) such other additional clarifying and conforming amendments as may be required. To access this meeting, visit www.zoom.us, click the Join the Meeting link, and use the following information:

Meeting ID: 895 2040 5348
Passcode: 122910
Telephone: 1-719-359-4580

BY ORDER OF THE BOARD OF DIRECTORS:
FLATIRON MEADOWS METROPOLITAN DISTRICT
By: /s/ SETER, VANDER WALL & MIELKE, P.C.
Attorneys to the District

AGENDA

1. Call to Order
2. Declaration of Quorum / Disclosure Matters
3. Approval of Minutes – July 15, 2024 Special Meeting
4. General Obligation Limited Tax Refunding Bonds, Series 2024
 - a. Consideration for Approval of First Amendment to Series 2019B-1 and Series 2019B-2 Indenture of Trust, originally dated August 1, 2019, by and between Flatiron Meadows Metropolitan District and UMB Bank, N.A., as Trustee; Certificate and Consent of Series 2019B-2 Bondholder; and Resolution relating to Amendment to 2019 Indenture of Trust
 - b. Consideration for Approval of First Amendment to Series 2022 Indenture of Trust, originally dated January 20, 2022, by and between Flatiron Meadows Metropolitan District and UMB Bank, N.A., as Trustee; relating to Amendment to 2022 Indenture of Trust
 - c. Consider adoption of a resolution authorizing the issuance of the District’s General Obligation Limited Tax Refunding Bonds, Series 2024, in the maximum principal amount of \$15,000,000 for the purpose of refunding a portion of its existing general obligation indebtedness.
5. Financial Matters
 - a. Financial Report/Payment of Claims
 - b. Acceptance of 2023 Audit
 - c. Other
6. Attorney Report
7. Other Business
8. Adjourn

NEXT SCHEDULED MEETING: Thursday, November 7, 2024 at 5:30 p.m.